ALICE IN MARTIN COUNTY

2018 Point-in-Time Data

Population: 160,912 • **Number of Households:** 63,070 **Median Household Income:** \$59,978 (state average: \$55,462)

Unemployment Rate: 3.2% (state average: 5.2%)

ALICE Households: 33% (state average: 33%) • Households in Poverty: 11% (state average: 13%)

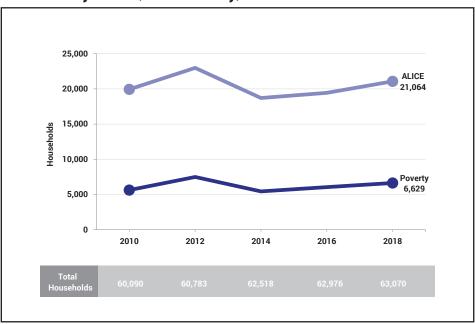
How has the number of ALICE households changed over time?

ALICE is an acronym for Asset
Limited, Income Constrained,
Employed — households that earn
more than the Federal Poverty Level,
but less than the basic cost of living
for the county (the ALICE Threshold).
While conditions have improved for
some households, many continue to
struggle, especially as wages fail to
keep pace with the cost of household
essentials (housing, child care, food,
transportation, health care, and a
basic smartphone plan).

What types of households are struggling?

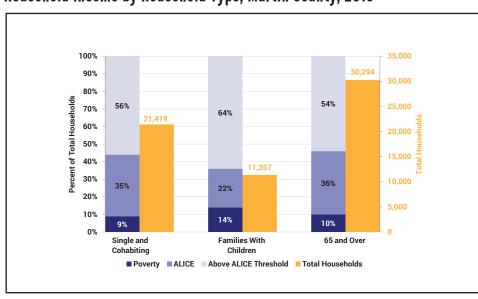
In the past few decades, there have been major shifts in household composition. The share of American adults who have never been married is at a historic high, as is the number of senior households. There is also a growing number of people who live alone or with roommates, and an increasing share of grown children who live with their parents. Yet all types of households continue to struggle: ALICE and poverty-level households exist across all of these living arrangements.

Households by Income, Martin County, 2010 to 2018



Sources: ALICE Threshold, 2010-2018; American Community Survey, 2010-2018

Household Income by Household Type, Martin County, 2018



Sources: ALICE Threshold, 2018; American Community Survey, 2018

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Why do so many households struggle?

The cost of household basics outpaces wages...

The Household Survival Budget reflects the bare minimum cost to live and work in the modern economy and includes housing, child care, food, transportation, health care, technology (a smartphone plan), and taxes. It does not include savings for emergencies or future goals like college or retirement. In 2018, household costs were well above the Federal Poverty Level of \$12,140 for a single adult and \$25,100 for a family of four.

Household Survival Budget, Martin County, 2018			
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 Preschooler	
Monthly Costs			
Housing	\$786	\$1,032	
Child Care	\$-	\$1,620	
Food	\$316	\$956	
Transportation	\$375	\$843	
Health Care	\$200	\$803	
Technology	\$55	\$75	
Miscellaneous	\$202	\$606	
Taxes	\$285	\$734	
Monthly Total	\$2,219	\$6,669	
ANNUAL TOTAL	\$26,628	\$80,028	
Hourly Wage*	\$13.31	\$40.01	

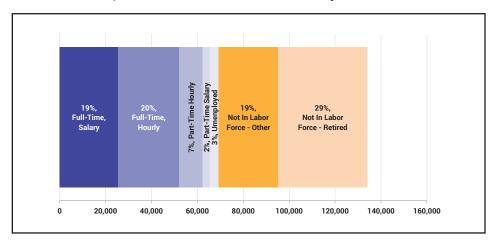
^{*} Wage working full-time required to support this budget

For ALICE Survival Budget Sources, see the 2020 Methodology Overview available at UnitedForALICE.org/Methodology

..and the labor landscape is challenging for ALICE workers

A breakdown of the labor force shows a small portion of adults (16 years and older) who are unemployed and a large number who are working. However, a significant portion of full- and part-time workers are paid by the hour; these workers are more likely to have fluctuations in income and less likely to receive benefits. There is also a high number of workers outside of the labor force (people who are not employed and not looking for work), which has helped keep wages low: When more workers are available, employers have less incentive to raise wages to attract employees.

Labor Status, Population 16 and Over, Martin County, 2018



Note: Data for full- and part-time jobs is only available at the national level; these national rates (51% of full-time workers and 75% of part-time workers paid hourly) have been applied to the total county workforce to calculate the breakdown shown in this figure. Full-time represents a minimum of 35 hours per week at one or more jobs for 48 weeks per year. Sources: American Community Survey, 2018; Federal Reserve Bank of St. Louis, 2018

Martin County, 2018			
Town	Total HH	% ALICE & Poverty	
Hobe Sound CDP	6,082	56%	
Indiantown CCD	6,470	46%	
Indiantown CDP	1,676	64%	
Jensen Beach CDP	5,775	48%	
Jupiter Island	335	19%	
North River Shores CDP	1,499	45%	
Ocean Breeze	100	76%	
Palm City CDP	10,115	33%	
Port Salerno CDP	4,454	54%	
Port Salerno-Hobe Sound CCD	27,312	47%	
Rio CDP	428	41%	
Sewall's Point	851	17%	
Stuart	6,971	57%	
Stuart CCD	30,083	43%	

Note: Municipal-level data is 1- and 5-year averages for Incorporated Places and County Subdivisions, which include Census Designated Places (CDP) and Census County Divisions (CCD). Totals do not match county-level numbers because some places cross county boarders, geographies may overlap, data is not available for the smallest towns, and county-level data is often 1-year estimates.

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