





GREAT THINGS HAPPEN WHEN WE LIVEUNITED



2016-17 Board of Directors and Staff



UNITED WAY OF MARTIN COUNTY BOARD OF DIRECTORS

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Volunteerism Chair: Frank Tidikis CHARACTER COUNTS! Chair: Robyn Vanover, University of South Florida

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Renay Rouse, Martin County Interagency

Rachel Scott, United Way of Martin County

Chuck Shaffer, Seacoast Bank Dave Wishart, Ph.D., Pratt & Whitney Gene Zweben, Zweben Law Group

UNITED WAY OF MARTIN COUNTY FOUNDATION BOARD OF DIRECTORS

President: Thomas H. Thurlow III Esq., Thurlow & Thurlow. P.A.

Vice President: Arthur M. "Rusty" Brink, Jr., CFP. Brink Associates

Treasurer: Amy D. Chappel, CPA, Rehmann

Secretary: Carol G. Houwaart-Diez, CEO United Way of Martin County Charles R. Cleaver, CPA, MBA, Martin Health System

Hal Fenner, Retired Executive Rachel Scott, Retired Consultant Robert Weissman, Retired Executive

UNITED WAY OF MARTIN COUNTY STAFF

Carol G. Houwaart-Diez, President and CEO Kathy Brown, Finance and Data Management

Lucy Corley, Director of Community Engagement Jennifer DuBey, Community Impact Coordinator

Elisabeth Glynn, Director of Resource Development

Carol Hodnett, Vice President of Martin Volunteers and Community Impact Holly Laiben, Director of CHARACTER COUNTS!

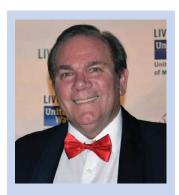
Nancy McCarthy, Director of Marketing and Communications

Nancy Perry, Vice President of Philanthropy, Major Gifts and Legacy Giving

Karen Reinhardt, Administrative Assistant

Theresa Schineis, Vice President of Finance and Administration

Kathleen Stacey, RSVP Director



United Way bid a fond farewell to Jim Vojcsik as he retired in 2016. Jim led the organization for 17 years and had a combined 30 years of experience in the United Way system.

Funded Partners

Alzheimer's Community Care American Red Cross, Martin County Chapter

ARC of Martin County

Big Brothers Big Sister of Palm Beach and Martin Counties

Boys & Girls Clubs of Martin County
Building Bridges to Youth
Caring Children Clethiag Children

Caring Children Clothing Children CASTLE

Catholic Charities of the Palm Beach Diocese

Children's Emergency Resources Children's Home Society Coalition for Independent Living Options

Council on Aging of Martin County

Deaf & Hard of Hearing Services of the Treasure Coast

Drug Abuse Treatment Association
Early Learning Coalition of Indian River,
Martin and Okeechobee Counties
Epilepsy Foundation of Florida

Father & Child Resource Center

Florida Arts & Dance Company Gertrude Walden Child Care Center

Habitat for Humanity

Helping People Succeed
Hibiscus Children's Center

Hobe Sound Early Learning Center

Hope Center for Autism

Hope Rural School House of Hope

Martin County Healthy Start Coalition

Mary's Shelter

Project LIFT

SafeSpace

Salvation Army of Martin County Shared Services Network of Martin County

Treasure Coast Food Bank

Tykes & Teens

Whole Child Connection

YMCA of the Treasure Coast

211 Palm Beach / Treasure Coast

Need more information about UNITED WAY OF MARTIN COUNTY?

UnitedWayMartin.org **772–283–4800**









Crystal Stiles 2016–17 Board Chair United Way of Martin County



Carol G. Houwaart-Diez
President/CEO
United Way of Martin County

OUR MISSION:

To lift the community and change lives together through the collective power of advancing the common good.

UNITED WAY'S PRIORITIES:







A MESSAGE FROM UNITED WAY'S BOARD CHAIR

It's an exciting time to serve as board chair for United Way of Martin County, as we embark on the first year under the leadership of our new President/CEO, Carol G. Houwaart-Diez. Carol not only brings a wealth of United Way experience, but she also brings a proven record of facilitating change and building relationships. We are thrilled that she will continue her tradition of outstanding work in our community and I know you join me in offering her and the entire United Way staff your full support as the year progresses.

It's also an exciting time to be involved with United Way as we continue to evolve in our role as community change agent. The funds we raise each year from our generous donors and corporate partners are invested back into the community in programs that ensure our neighbors have a safe place to call home, a solid education, food on the table and the security that comes with financial independence.

But, we realize that no matter how much money we raise and distribute to support these indispensable charitable programs, more work still needs to be done to solve the problems causing people to need these programs in the first place. We are working to organize, focus efforts and bring in community partners to impact root causes, public policy and systems changes that address these socially complex issues.

But, we can't do it without you.

We invite you to join us in our journey to change lives and lift the community. You can give, you can advocate and you can volunteer. Consider yourself officially invited to LIVE UNITED.

Crystal Julis

A MESSAGE FROM

UNITED WAY'S PRESIDENT/CEO

It is truly my honor and privilege to serve as the new President/CEO for our United Way. While I come to my position with vast United Way knowledge, I am extremely excited to learn more about our Martin County community.

In the short time that I have been here, I have learned that this community genuinely cares about those who need assistance. Whether it is a child who needs help with reading, a senior who needs meals delivered or a person who has mental or physical challenges, Martin County residents are supporting programs to help these individuals.

I've met many people who inspire and motivate me to continue the important work that we are doing in this community — I've heard the squeals of joy from preschool children as they learn new ways to play that are both fun and educational, I've seen the look of relief in a mother's eyes when she found a safe haven at a domestic violence shelter with her two young daughters, and I have met a typical family that simply needed groceries to help them until the end of the month. While you might never get the chance to meet these extraordinary people, I carry their stories with me every day, and it helps me to focus on what is truly important in life — helping our neighbors.

I look forward to the coming year as I learn more about the community I now call home. I challenge each of you to invest in United Way and be a part of making Martin County a stronger and healthier community for decades to come.

Thank you.

Carol S. Showaat Din



GREAT THINGS HAPPEN WHEN WE LIVE UNITED

to

IMPROVE EDUCATION

Thanks to your United Way investment...

85%of students
in after school programs
improved or maintained their
academic performance in

reading/language arts



More than

90%
of VPK graduates met the readiness skills to succeed in school



students
at risk of falling behind
received additional instruction
over the summer months by
certified teachers





When children can learn and grow at the appropriate pace, they are more likely to graduate on time and become employable.

Meet Audrey, a happy 5-year-old girl with golden curls and an infectious laugh. She is incredibly smart, confident and kind. This year, Audrey started school kindergarten-ready and is consistently exceeding academic expectations.

However, Audrey's story could have easily taken a different turn if it wasn't for an early intervention program funded by United Way of Martin County. While in the Voluntary Pre-Kindergarten (VPK) program at Hobe Sound Early Learning Center, Audrey's teacher noticed that she was having trouble writing her name. Upon further assessment, the teacher realized she could not form all of her letters. That's when Audrey was referred to small group instruction, funded by United Way, to provide her with the necessary readiness skills to enter kindergarten.

Each week Audrey met one-on-one with an educator at her school who provided extra learning opportunities. According to her mom, Elise, they saw immediate and drastic improvement in her writing skills.

"In any classroom environment, the teachers are tasked with so many things it's hard to give any child one-on-one time," Elise said. "I definitely think she would have been lacking in some of her kindergarten preparedness if she didn't have that individualized attention through the small group instruction program."

By investing in academic success in their early years, we're helping to set children on a path to live safe and healthy lives and contribute positively to society, which is our aspiration for all of the children in our community – just like Audrey.



GREAT THINGS HAPPEN WHEN WE LIVE UNITED

to

SUPPORT FINANCIAL STABILITY

Thanks to your United Way investment...

Last year, United Way of Martin County's VITA volunteers helped 365 individuals and families receive a total of

\$409,127

in refunds while saving nearly

\$100,000

in tax preparation fees.

Residents saved

\$141,209

on prescription costs in 2015, as a result of the successful partnership with FamilyWize Community Service Partnership



The future success of our community is directly tied to the financial stability of working families. When this population suffers and is forced to make difficult choices, we all face serious consequences.

Meet Yolanda. She has a full time job as a case manager at a local nonprofit agency and her husband is self-employed. They both work hard so that they can raise their 6-year-old daughter in a safe and secure environment.

Like most young families, life can be hectic at times, but Yolanda doesn't let that get to her. She is a proud homeowner and gets satisfaction from investing in home improvement projects. Yolanda looks forward to tax season because she knows that United Way is going to help her keep more of her hard-earned money through the Volunteer Income Tax Assistance (VITA) program.

Each year, United Way's IRS-trained volunteers offer free tax preparation for low-to-moderate income working families and individuals.

A few years ago, the money Yolanda received from her tax return allowed her to install a fence in her yard, and this year she's planning to use her tax return to paint her home.

"The VITA program is great for people like me who work during the day and have young children," says Yolanda. "It's a quick process and our daughter doesn't mind coming along, but the best part is that it's totally free, which means I have more money to spend on home improvements."

Saving a couple of hundred dollars each year on her tax return might not seem like a lot of money to most people, but for Yolanda, it means she can continue building a better life for her family.

By providing free resources such as tax assistance or the FamilyWize prescription discount card, and by funding local programs to enhance financial stability, United Way is helping to create a brighter future for all families—just like Yolanda's.



GREAT THINGS HAPPEN WHEN WE LIVE UNITED

PROMOTE GOOD HEALTH

Thanks to your United Way investment...

More than

1.7 million

meals were distributed to children, families and seniors in need



139

children

from low-income families residing in Indiantown received a daily healthy meal and snack, healthy eating education and increased their physical activity during the summer months



71.7%

of pregnant women

in Martin County received medical care in the first trimester



Promoting healthy behaviors and increasing access to primary and preventative health care and mental health services enhance the quality of life and overall health of our economy and the community.

Meet Adrian, an adorable 5-year-old boy with big brown eyes, a cherubic face and a sweet disposition. Two years ago, Adrian's primary caregiver, Isabel, noticed that Adrian was not reaching developmental milestones, such as the ability to stay focused and maintain eye contact, among others. Adding to her concern, Adrian was not thriving in the classroom environment and it was affecting his ability to learn. "I was sick to my stomach every day because he was so miserable at school," Isabel said. "When you love somebody and you know that they are unhappy, it just rips you apart."

After consulting with Adrian's preschool teachers and pediatrician, lsabel took Adrian for an evaluation where he was diagnosed with Autism Spectrum Disorder.

Isabel knew that early intervention was critical, and the more hours devoted to behavioral therapy, the better. After researching the options, Isabel found Hope Center for Autism, a public charter school for children with autism and related disabilities. Through low staff-to-student ratios and individualized, comprehensive and intensive educational program, The Hope Center helps children with autism learn to their full potential.

Although the school has a perpetual waiting list, thanks to a stroke of luck and Isabel's persistence, Adrian secured a spot in the summer program, funded by United Way of Martin County.

In a relatively short time, Adrian made significant gains. His teacher, Brigitte, says she witnessed tremendous growth in all areas of development. "Academically he has come leaps and bounds, behaviorally he continues to improve, and socially he is interacting more with his peers," she said.

Most importantly, Adrian's overall health and happiness has improved. "He is loving school and that is the biggest part of it because loving it means that he can learn." Isabel said.

By investing in early intervention for individuals with developmental delays, we are helping hundreds of children in our community reach their full potential—just like Adrian.

GREAT THINGS HAPPEN WHEN WE TAKE ACTION

Thanks to Martin Volunteers' impact in our community...

865volunteers
contributed **76,457** hours



618
RSVP
volunteers
contributed
29,166 hours



Value of \$2.6 million of volunteer service for our community



2,427 children
were provided with
12,991 toys
and
320 bikes
through the
White Doves
Holiday Project



United Way of Martin County

Martin Volunteers' mission is to engage people of all ages and backgrounds in volunteer service that enriches the individual and strengthens the community.

Through Martin Volunteers, United Way coordinates the Retired and Senior Volunteer Program (RSVP), White Doves Holiday Project, Executive Service Corps of the Treasure Coast and HandsOn Group Volunteer Projects.



For Alberto, every Christmas was a happy one, even when times were tough. Alberto's childhood was not unlike many others – his father juggled multiple jobs while his mother took care of him and his two older brothers. Alberto remembers one year that was particularly challenging when his father's hours were significantly cut back just as the holidays were approaching.

He didn't know it at the time, but United Way's White Doves Holiday Project was behind the sprawling heap of presents underneath the tree that year. It wasn't until decades later when he was approached about volunteering that his brother told him about their personal connection to the mission.

"Growing up I was given extra support. Now that I'm an adult and independent I want to give back because I was blessed to receive as a child," Alberto said.

Alberto paid it forward for thousands of Martin County children by volunteering his time and energy for United Way's White Doves Holiday Project.

For almost three decades, United Way of Martin County has provided struggling families with toys and food during the holidays. It takes the compassion of hundreds of donors, volunteers and local businesses working together to create more than 3,000 smiles on Christmas morning.

Smiles, like Alberto's, that continue to shine and make a positive impact in our community.

GREAT THINGS HAPPEN WHEN WE DO THE RIGHT THING











The goal of United Way's CHARACTER COUNTS! program in Martin County is to create a strong community of citizens who embody the Six Pillars of Character – Trustworthiness, Respect. Responsibility, Fairness, Caring and Citizenship.

In 2015, United Way commemorated 20 years of character building in Martin County through its CHARACTER COUNTS! program.

It all started in 1995 with a simple vision – to live in a community where all citizens. regardless of age, recognize the significance of ethical and moral values.

That's when five local community leaders invited citizens to learn about a unique program called CHARACTER COUNTS!

During two town hall meetings, they discussed the opportunity to break a growing pattern of irresponsible behavior among community sectors, and to implement a proactive strategy to promote social values and personal character among all age groups.

That same year, under the direction of the late Joe Kordick, founding chairman and a former Ford Motor Co. executive, CHARACTER COUNTS! in Martin County was born and continues to build on the framework for character development and prevention efforts in Martin County, the Six Pillars of Character.

To celebrate the 20-year milestone, CHARACTER COUNTS! founder Michael Josephson visited Martin County. One of the nation's most respected consultants in the field of ethics and character, Josephson spoke to community leaders, educators and visited schools and non-profit agencies in Indiantown that have successfully embraced the CHARACTER COUNTS! program.

- 25 students were recognized as Joe Kordick Youth Character Award winners
- 9 recipients received Employee Pillar of Character Awards
- 1 local business was honored as **Business of Character**
- 35 students were recognized as **CHARACTER COUNTS! Students** of the Week
- 1200 kindergarten students received CHARACTER COUNTS! T-shirts through our Annual Kindergarten T-Shirt Project

For complete list of award winners, visit www.UnitedWayMartin.org/CharacterCounts.











United Way of Martin County

Tocqueville Society

The United Way's Tocqueville Society provides the passion, expertise, and inspirational leadership that enable United Way to drive real change. Together last year Tocqueville Society members contributed more than \$1,000,000 in our local community.

The Tocqueville Society members were honored during a reception at the Sailfish Point home of Dennis and Linda Longstreet. The evening was graciously underwritten by Wilmington Trust. The Alexis de Tocqueville Outstanding Philanthropy Award was dedicated to the memory of Barbara Briggs Trimble for her longtime support of United Way.











TOCQUEVILLE SOCIETY MEMBERS 2015/2016

Ordre d 'Egalite \$50,000 - \$74,999

Mr. and Mrs. Robert W. Croce - L Joe Temple Family - L

Ordre de Liberte \$25,000 - \$49,999

Mr. and Mrs. Peter Behr - new members Paul and Jan Collier

Lindy Donigan and Deane MacMillan Mr. and Mrs. Alan Finegold

Paul Graham and Anaflor Graham - new members

Mr. and Mrs. Warren Hayford Arthur and Marylin Levitt

Mr. and Mrs. John Loewenberg Mrs. Lambert H. Mott

Jim Noble

Susan R. and John W. Sullivan

Daniel P. and Grace I. Tully Foundation Barbara Briggs Trimble Estate- L Carol Webb and Don Wemlinger - L

Patrons de la Societe \$15,000-\$24,999

Tom and Polly Campenni - new members Karen and Richard Dakers - new members

Mike and Linda Evans

Mr. and Mrs. Thomas Hudson. Jr. The Kordick Family Trust - L

Mr. and Mrs. H.W. Lichtenberger - L

Dennis and Linda Longstreet- L

Morgridge Family Foundation Charlene and John Roberts

James and Magalen Webert Richard A. Zappala Family Foundation

Mr. and Mrs. Robert Weissman – L

Membres de la Societe \$10.000-\$14.999

Robert and Patricia Bauman Family Foundation Mr. and Mrs. S. Prestley Blake Margaret Wyeth Bradley - L

Mrs. Joan Brengel - new member Frank M. Byers, Jr.

Mr. and Mrs. William Conner

Josephine Covelli and The Albert M. Covelli Fndn.

Mr. and Mrs. Robert Crandall

Mr. and Mrs. William Crandall

Mr. and Mrs. Rodney D. Day III

Lee and Gaby Elsey

Harold and Melanie Fenner

William C. and Joyce G. Ferguson - L

Rip and Noreen Fisher

Joy and Pete Funston

Mr. and Mrs. Richard Genthe

Per and Astrid Heidenreich

Elizabeth Herold

Mary and Robert J. Higgins

Mrs. Mim L. Huffam

Richard G. Jacobus Family Foundation

Ken and Cindy Johns

Fred and Betty Kopf

Mr. and Mrs. Robert J. Merrick

Mr. and Mrs. James F. Orr III

The Patricia and Douglas Perry Foundation

Armando Pimentel

Mr. and Mrs. Timothy Powers - new members

Mr. John Pratt

Mrs. Wendy Randall - new member

Maralyn and Michael K. Reilly- L

Diana D. Rollins

Mr. and Mrs. Charles A. Ruibal

Gerald Saelzer - new member

Tom and Linda Schaefer

Peter and Alison Small

Sontheimer Foundation

Mr. and Mrs. Douglass M. Stewart - L

Mr. and Mrs. Charles R. Walgreen, III

Mr. and Mrs. William H. Whittemore - new members

Wolcott Family Foundation Richard and Barbara Young

* five members wish to remain anonymous L = Tocqueville Legacy Circle

United Way of Martin County

Foundation

Foundation Honors John & Susan Sullivan

The Foundation honored John & Susan Sullivan with the 2016 Frances Langford Humanitarian Award. The award recognizes community leaders who, like Frances, demonstrate the care and compassion for humanity in their lives and deeds. The Sullivans served for many years as the Loblolly United Way campaign coordinators and are well known throughout Martin County for their humanitarian efforts in helping those in need.

The Lichtenberger Family Foundation pledges \$1,000,000



Bill Lichtenberger knows what it means to LIVE UNITED. This generous endowed gift will be added to a previous \$200,000 gift and the proceeds will be split between United Way of Martin County and United Way of St. Lucie County to meet the current and future unmet needs in those communities.

"It is important that those of us who have the means help those less fortunate. The United Way does a good job of finding those people and organizations with the greatest need." - Bill Lichtenberger

Ted Brown and Bob Thomas retire from Foundation Board

Ted and Bob were there in the beginning. In the aftermath of the hurricanes that hit Martin County in 2004, many partner agencies turned to United Way for financial assistance with damaged facilities and emergency needs. As a result, under Ted and Bob's leadership, the Board recognized the need for a permanent source of funds beyond the annual campaign. The Foundation was established as a separate 501(c)3 and Ted and Bob's contributions to the Foundation will be their legacy for generations to come.





Bob Thomas Todd Thurlow and Ted Brown

FOUNDATION CAMPAIGN UPDATE

Contributions of cash, pledges and legacy gifts -

\$6.5 MILLION



LEGACY SOCIETY MEMBERS & LEGACY FRIENDS September 2016

Members of the Legacy Society are individuals who have made a commitment to the Foundation through bequests, trusts or naming United Way of Martin County as a beneficiary of an IRA, pension plan, life insurance or charitable gift annuity.

Legacy Friends - Foundation gifts of \$1,000 or more

Kathryn and L.J. Aubrecht Estate Mitchell Benedict Trust Prestley & Helen Blake Margaret "Meg" Bradley - L Kathy & Rusty Brink Debra & Robert Carttar Leo & Dolores Clancy Mr. & Mrs. William Clark Mr. & Mrs. William Crandall Mr. & Mrs. Robert W. Croce - L LaVerne J. Donaldson Estate Drs. Salvatore & Edith Donohue Katherine Dunscombe Estate Mr. & Mrs. Bruce Farren William C. & Joyce G. Ferguson - L Maxwell Friedlander Estate Ginny & Richard Genthe Mr. & Mrs. George H. Grimm William & Eleanor Heffernan Estate Kenneth Hyde Estate Jane & George Kaiser Fred & Betty Kopf Joseph A. Kordick Estate The Kordick Family Trust - L Frances Langford Foundation – L The Lichtenberger Family Foundation - L Dennis & Linda Longstreet - L Alan S. Lincoln Estate

Jean W. Markell Trust **Everett Miller Estate** Gordon K. Miller Estate William & Thelma Miller Trust Maralyn & Michael K. Reilly - L Anonymous - L Harry Rosen Estate Priscilla & Charles Sawicki In memory of Dick Schwinkendorf Chuck & Rachel Scott Mr. & Mrs. Douglass M. Stewart - L **Edward Tatarczuk Estate** Barbara & Morgan Taylor Joe Temple Family - L Pete Thompson In memory of Daniel Todzia. Jr. Barbara Briggs Trimble Estate – L Mr. & Mrs. Gene VanCuren Donna & James Vojcsik Carol Webb & Don Wemlinger - L Jill Webb-Forbes Mr. & Mrs. Robert Weissman – L William & Martha Whittemore Dr. Sara Wilcox PhD Dick & Barbara Young

L – Tocqueville Legacy Circle (planned gifts/contributions of \$200,000 or more)

2015-16 Keel Club — Community Campaign

Top Community Campaigns

1	Sailfish Point	\$412,986
2	Harbour Ridge*	\$275,543
3	Loblolly	\$144,091
4	Mariner Sands	\$100,935
5	Willoughby	\$91,185
6	Sewall's Point	\$76,045
7	Jupiter Island	\$68,050
8	Sandhill Cove	\$40,175
9	Jupiter Hills	\$41,216
10	Monarch	\$40,138
11	Piper's Landing	\$22,235
12	Stuart YCC	\$14,015
	Misc. communities	\$165,405
	ALL COMMUNITIES	\$1,492,019

*Harbour Ridge split w/UWSLC - actual investment \$168,496. UWSLC \$107,047



Bob Croce, Jo Covelli and Dennis Longstreet are the campaign co-chairs of the top community Sailfish Point



Lois and Brent Fraser are the campaign chairs of Harbour Ridge

SAILFISH POINT

TOCQUEVILLE SOCIETY

Robert and Patricia Bauman Family Foundation

Mr. and Mrs. S. Prestley Blake Josephine Covelli and The Albert M. Covelli Foundation

Mr. and Mrs. Robert W. Croce Karen and Richard Dakers

Mike and Linda Evans

Rip and Noreen Fisher

Paul Graham and Anaflor Graham

Elizabeth Herold

Ken and Cindy Johns

Arthur and Marvlin Levitt

Dennis and Linda Longstreet Morgridge Family Foundation

Mr. and Mrs. James F. Orr III

Diana D. Rollins

Mr. and Mrs. Charles A. Ruibal

Tom and Linda Schaefer

Sontheimer Foundation

Joe Temple Family

Mr. and Mrs. Charles R. Walgreen, III Carol Webb and Don Wemlinger

James & Magalen Webert Richard A. Zappala Family Foundation

COMMODORE

Mr. & Mrs. John Adamiak Mr. and Mrs. Gary Parlin

CAPTAIN

Mr. and Mrs. John Reardon

COMMANDER

Mr. and Mrs. Raymond J. Callahan Mr. and Mrs. Leet E. Denton

Mr. and Mrs. Wayne D. Freihofer

Mr. and Mrs. John O. Irvine

John and Tracy Kelleher

Mr. and Mrs. Stephen W. McKessy

Mr. and Mrs. Roy T. Peraino

Frank and Betty Quirk

Mr. and Mrs. Donald Wilks

HARBOUR RIDGE

TOCQUEVILLE SOCIETY

Anonymous

Mr. Peter Behr

Mr. & Mrs. William Crandall

Mr. & Mrs. Harold Fenner

Mr. & Mrs. H. William Lichtenberger

Mr. & Mrs. John D. Loewenberg

The Patricia and Douglas Perry Foundation

Mr. & Mrs. Timothy C. Powers

Mrs. Wendy Randall

Mr. & Mrs. Douglass M. Stewart

Mr. & Mrs. Robert J. Weissman

Mr. & Mrs. Richard Young

COMMODORE

Mr. & Mrs. Bruce Bedford

Mr. & Mrs. Michael Carr

Mr. & Mrs. Charles Eppinger

Mr. Harry Wells

CAPTAIN

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COMMANDER

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Mr. & Mrs. Richard Appleby

Mrs. Lydia Barnes

Mr. Philip Beekman

Mr. & Mrs. Richard J. Boyle

Mr. & Mrs. Robert Brace

Dr. & Mrs. Richard Brenner

Mr. & Mrs. Ralph C. Brown

Mr. & Mrs. Richard Burke

Mr. & Mrs. Robert Bysshe

Mr. & Mrs. Ray Compton

Mr. & Mrs. James Coogan

Mrs. Adelaide Coy

Mr. & Mrs. Thomas DeFazio

Mr. & Mrs. Robert Drisner

Mr.& Mrs. Howard Folev

Mr. & Mrs. Brent Fraser

Mr. & Mrs. Robert Garry

Mr. & Mrs. John Grimmer

Dr. & Mrs. Roger J. Harding

Mrs. Sheryl Hays

Mr. & Mrs. Steven Johnson

Mr. & Mrs. Theodore Ketterer

Mr. & Mrs. Charles LaForge

Mr. Phillip J. Latreille

Mr. & Mrs. H. Todd Morris

Mr. & Mrs. James Morrissey

Mr. In-Suk Oh

Mr. & Mrs. John Olson

Mr. & Mrs. Jonathan R. Page

Mr. & Mrs. James Pierson

Mr. & Mrs. George Prince Jr.

Mr. Eugene C. Rainis

Mr. & Mrs. Thomas Sall

Mr. & Mrs. Bradley Thayer

Mr. & Mrs. William L. Vallett

Dr. & Mrs. Gregory Warner

Mrs. Barbara Willard

LOBLOLLY

TOCQUEVILLE SOCIETY

Mr. and Mrs. William Conner

Mr. and Mrs. Rodney D. Day III

Mr. and Mrs. Warren Hayford

Per and Astrid Heidenreich

Richard G. Jacobus Family Foundation

Maralyn and Michael K. Reilly

Peter and Alison Small

Susan R. & John W. Sullivan

VICE-ADMIRAL

Mr. and Mrs. Peter T. Buchanan Mr. and Mrs. John Pigott

Mrs. Nicholas V. Scheele

COMMODORE

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Mr. & Mrs. Craig McClelland

Ms. Janet H. Merritt

Mr. and Mrs. Southwood J. Morcott

CAPTAIN

Jim Quinn

Mrs. Howard B. Wentz

COMMANDER

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Mr. and Mrs. Joseph S. Frelinghuysen, Jr.

Mr. and Mrs. Frederick M. Fritz

Mr. and Mrs. Raymond V. Gilmartin

Ms. Eileen T. Grimm

Mr. and Mrs. John D. Mabie Mr. and Mrs. James F. Malone, III Mr. and Mrs. Donald H. McCree

Mr. and Mrs. Kenneth T. Neilson

Mr. and Mrs. John J. Peacock

John W Puth

Mr. and Mrs. Jack D. Rehm The Toolan Family Charitable Fund Mr. and Mrs. Ralph B. Vogel

MARINER SANDS

TOCQUEVILLE SOCIETY

Paul and Jan Collier Mrs. Lambert H. Mott Barbara Briggs Trimble Estate

VICE-ADMIRAL

Mr. and Mrs. Robert Keller

CAPTAIN

ANONYMOUS

COMMANDER

Mrs. Sally S. Clemence Mr. and Mrs. Barrett L. Jones Martin and Nancy Penn Mr. and Mrs. John C. Reagan Mr. and Mrs. Robert J. Sullivan

WILLOUGHBY GOLF CLUB

TOCQUEVILLE SOCIETY

Frank M. Byers, Jr. Joy and Pete Funston Mr. and Mrs. Robert J. Merrick John and Charlene Roberts

VICE-ADMIRAL

Mr. and Mrs. Richard A. Bayles Mr. and Mrs. Thomas C. Crays

COMMODORE

Mr. and Mrs. R. David Butler Mrs. Margaret D. Carpenter Katherine and Richard Garlington Fund of the Community Foundation of Palm Beach and Martin Counties

Mr. Bernard A. Smith

Mr. and Mrs. Stanton Weissenborn

COMMANDER

Mr. & Mrs. Michael Hazeldine Mr. and Mrs. Phillip Hoffine Mr. and Mrs. James Hutchison Mr. and Mrs. Gary E. Jay

Mr. and Mrs. Robert Kearney

Mr. & Mrs. Lionel M. Lamoureux

Mr. and Mrs. Henry Logan Alice and Allan Mostoff

Ms. Michele Reilly

Mr. and Mrs. J. H. Watson Mr. and Mrs. Ross Weaver

SEWALL'S POINT

TOCQUEVILLE SOCIETY

Lindy Donigan and Deane MacMillan Mr. and Mrs. Alan Finegold

Dr. Anis Akrawi and Ms. Carol Gesser

VICE-ADMIRAL

Mr. and Mrs. Frank S. Tidikis

COMMANDER

Mr. and Mrs. Armand Cifelli

Mr. Leo J. Hussey

Mr. and Mrs. William Morrison Robert and Paula Rimer

Mr. and Mrs. Ray Stevenson

The Tranter Family

JUPITER ISLAND

TOCQUEVILLE SOCIETY

Daniel P. and Grace I. Tully Foundation Anonymous

VICE-ADMIRAL

Lawrence A. Sanders Foundation

COMMODORE

Mr. and Mrs. Philip Allen

Marshall and Jamee Field Family Fund Dr. Barbara O. Taylor

COMMANDER

Mrs. Rita H. Dolan Mrs. Francis Hatch

Mr. and Mrs. Stephen B. Timbers

SANDHILL COVE

TOCQUEVILLE SOCIETY

Mr. and Mrs. Richard E. Genthe Mr. John Pratt

ADMIRAI

Mr. and Mrs. Gordon C. Belshaw

COMMODORE

Mr. and Mrs. James B. Henderson

Mr. and Mrs. Eugene J. Flanagan

Mr. and Mrs. John P. Sebold COMMANDER

Ms. Mary Louise Boelter

Ms. Shirley W. Bradley Ms. Shirley Craig Mrs. Joan P. Foxwell Mr. & Mrs. D. J. Harper Mrs. Mary J. Heimann Mrs. Helen L. Huff Mr. Eugene G. Schulz, Jr. Mr. and Mrs. George H. Stewart

JUPITER HILLS

TOCQUEVILLE SOCIETY

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William C. and Joyce G. Ferguson

Mary and Robert J. Higgins

Mr. and Mrs. Thomas W. Hudson, Jr.

COMMANDER

Mr. Stafford R. Gellatly Mr. and Mrs. George C. Kaiser Mr. and Mrs. Joseph Petri

MONARCH COUNTRY CLUB

TOCQUEVILLE SOCIETY

Margaret Wyeth Bradley Phyllis Kordick

COMMODORE

Mr. and Mrs. Rusty Brink

COMMANDER

Mr. and Mrs. Richard E. Bricker Ms. Maureen J. Krosin Ms. Margaret H. Orbesen Mr. and Mrs. Mike Tenzyk

PIPERS LANDING

TOCQUEVILLE SOCIETY

Mr. and Mrs. Robert Crandall

COMMODORE

Franklin Cole and Judith Nightingale Mr. Andrew Popky

Mr. Peery Lewis

COMMANDER

Mrs. Frances B. Andre Mr. and Mrs. Henry Gans

STUART YACHT & COUNTRY CLUB

TOCQUEVILLE SOCIETY

Mrs. Mim L. Huffam

COMMANDER

Mr. Mike Ferrer

MARINER CAY

CAPTAIN

David and Yancey Hillegas

ANONYMOUS

COMMANDER

Mr. and Mrs. Richard H. Foster

INDIAN RIVER PLANTATION

TOCQUEVILLE SOCIETY

Fred and Betty Kopf VICE-ADMIRAL

Mr. and Mrs. Clarence M. Tyler

MARTIN COUNTY RESIDENTIAL

TOCQUEVILLE SOCIETY

Anonymous

Tom and Polly Campenni

Lee and Gaby Elsey

Anonymous

Jim Noble

Mr. & Mrs. William H. Whittemore

Wolcott Family Foundation

COMMODORE

Mr. Paul Campbell and Ms. Kathryn Jehle

Mr. and Mrs. Ed Davison

Mr. and Mrs. Gene VanCuren

COMMANDER

Nick and Dee Blount Mr. Robert F. Brands

Mr. and Mrs. John P. Caval

Anonymous

Mr. and Mrs. Ken Duke

Mr. and Mrs. Stephen Fry

Mr. William Heller

Mr. Michael V. Ippolito

Mr. and Mrs. Roger D. Jesse Ms. Judi Laurence

Ms. Ann Mathews

Ms. Robert L. Slater Dr. Sara Wilcox, Ph D

Keel Club Giving Levels

Alexis de Tocqueville:	\$10,000 or more
Admiral:	\$7,500 to \$9,999
Vice Admiral:	\$5,000 to \$7,499
Commodore:	\$2,500 to \$4,999
Captain:	\$1,800 to \$2,499
Commander:	\$1,000 to \$1,799

While every attempt has been made to ensure the accuracy of this listing, we apologize for any errors or omissions. Some Leadership Members who contributed through payroll deduction or gave their gifts through a corporate entity or foundation might not be listed, as United Way may not receive a complete record of these names. Please advise us of any corrections so we can recognize you next year.

2015-16 Keel Club — Employee Campaign

Top Corporate and Employee Campaigns

1	Publix Super Markets	\$450,447
2	Florida Power & Light Company	\$358,986
3	Seacoast Bank	\$99,535
4	Raymond James Associates/	
	Saelzer/Atlas/Silcox	\$39,680
5	Martin Health System	\$39,350
6	Wells Fargo	\$33,121
7	UPS	\$26,651
8	Bank of America	\$22,209
9	Pratt & Whitney	\$20,900
10	Martin County School District	\$16,821
11	Martin County Board	
	of County Commissioners	\$15,039
12	City of Stuart	\$13,577



Publix Super Markets TOPS IN GIVING

Corporate Gift from Publix Super Markets Charities

\$193,200

Publix employee workplace campaign

\$257,247

Total Publix Campaign

\$450,447

PUBLIX SUPER MARKETS

VICE-ADMIRAL

Russ Reaver

COMMODORE

Corona and Cedric Brown Christine Lambiase

Mark Teasley

CAPTAIN

The DiGiuseppi Family

A.P. Kinloch

Caity Kinloch COMMANDER

Ramon Aquila

Keith Allegra

James Andreacchio

Bradford Annis

Lacy Armstrong

Christine Bagnati

Mr. & Mrs. Peter Balsamo

Sean and Danielle Barker

Barbara and Rick Benkovich

Rich Benkovich

The Blease Family

Reeann, Greg & Nova-Lee Bogert

Dale Booth

James Bower Fredric Brandley

Greg Butler

Frank Caffrey and Family

Cathy Cario and Family

Julio Carney and Family

ANONYMOUS

Mayte Cruz Rodriguez

Maureen D'Antonio

Jorge De Tuya

Jessie Ealy

Antonio Espiricuteta

Christopher Foster

Laurie Gerstemeier

James P. Gillen

Timothy Glover

Marvette Gray

Rick Grinnan

Brian Haul

Arthur Hickman

Kevin Holland

Jacquez Huell

Wayne Hunter

Jeff Jenkins

Bryan and Vicki Keller

Krista Kennedy and Family

Kevin and Lauren Kestenbaum

Scott Kilhenny

Jeanette, Michael, Hunter & Leah Kirby

Russell Laine

Michael Lee Pam and Stephen Lopez

Amanda Mack

Carol Mackie

Neil R. Maloney

Jane Manganaro

Jennifer McCullough

The McFarlane Family

John McKnight

Joshua McNamara

Robert Miller

Mariah Mowitt

Mark Newman

Kathy Overton

Tayler Radabaugh

Nicole B. Raines and Family

Meredith Rishko

Jacqueline Rodenberg

Jill Roller

William A. Roussaw

Anthony Rummo

Dilia Santamaria

Gary Smilowitz

Laguan Smith

Austin Smith

Shannon Stockhammer

Michael Strasser

Denny Sullivan

Joe and Amer Tamagnini

Jim Turcotte

Denise Uyeda

The Van Duyne Family

Stanley and Andrea Wisdom

Carol Wissinger

Joseph Wooleyhan

Steven and Amanda Yusciewitz

FLORIDA POWER & LIGHT COMPANY

TOCQUEVILLE SOCIETY

Armando Pimentel

VICE-ADMIRAL

Bill Yeager

COMMODORE

William and Amy S. Albury

Mr. and Mrs. Henry Barth

David M. Cleary

Karen Hammond

Joseph Jensen Mark Lemasney

Daniel & Deborah S. Mayers

Susan Melians

Katv and Mike O'Neil Ricardo Rivera

CAPTAIN

Carine Bullock

Mary Farr

Dean Curtland

COMMANDER Erin I. Arbabha

Juan & Eliana Armas

Charles Arrington

William S. Black

John G. Brady

Michael Cashman

Jeanne Catron

Robert Christman Vincent Cornell

Mr. and Mrs. Brian K. Dunn



Seacoast Bank brings in big increase!

Raised

\$100,000

INCREASE

Mr. Dominick Fuca Brian Gedrich **ANONYMOUS** Rita Gwinn

Robert C. Holbrook Fred E. Huber Mr. Edward Jantz

Michael L. Jordan

Mr. and Mrs. Eric S. Katzman Mr. and Mrs. Chuck Kivlin

Bruce Kullman

Mr. and Mrs. John A. Lessin

Diane Liggio Richard F. Orthen Clifford Pell Frederick Pollak

Matthew Raffenberg Mr. and Mrs. Stephen Reuwer

Allen Schriver

Bruce & Celeste Somers

Nancy Sorensen

Crystal Stiles Andrew M. Terezakis Jim & Karen Voorhees Robert Webber Jr

SEACOAST BANK

COMMODORE

Mr. and Mrs. Dennis S. Hudson III

CAPTAIN

Stephen Fowle William and Barbara Hahl Mr. David Houdeshell

COMMANDER

Ms. Kathleen M. Cavicchioli Charles Shaffer

RAYMOND JAMES & ASSOCIATES

TOCQUEVILLE SOCIETY

Gerald Saelzer

ADMIRAL

Jeff Atlas

VICE-ADMIRAL

Peter Avonda Peter Silcox

COMMODORE

William E. Romans

MARTIN HEALTH SYSTEM

COMMANDER

Kenneth C. Chu Chuck & Charlotte Cleaver

WELLS FARGO

TOCQUEVILLE SOCIETY

ANONYMOUS

COMMANDER

Mr. and Mrs. Ted Brown

BANK OF AMERICA/US TRUST

COMMODORE

Mrs. Carol W. Schroeder Douglas Sherman

CAPTAIN

Kevin P. Staten

COMMANDER

Graham and Denise Ehrich

PRATT & WHITNEY

COMMANDER

David Wishart

Jim and Susan Denny

MARTIN COUNTY SCHOOL DISTRICT - WARFIELD ELEMENTARY

COMMANDER

Ms. D. Jeanne Tubb

MARTIN COUNTY BOARD OF COUNTY COMMISSIONERS

COMMANDER

Terrance A. Beauford Mr. Joseph Ferrara Mr. & Mrs. Kevin Kryzda

CITY OF STUART

COMMANDER

Kris M. Johnson

ALZHEIMER'S COMMUNITY CARE ASSOCIATION

COMMANDER

Mary Barnes

AT & T

COMMANDER

Mr. Ian Cotner

BOYS & GIRLS CLUBS OF

COMMANDER

MARTIN COUNTY

Mr. Michael A. Sancho Mr. and Mrs. Alexander Soares

BERGER. TOOMBS. ELAM. GAINES & FRANK

COMMANDER

Britt Frank

COUNCIL ON AGING

COMMANDER

Karen Ripper

DUKE ENERGY

COMMANDER

Richard Donatelli Russell D. Merle

ENTERPRISE RENT-A-CAR

COMMANDER

Anthony L. Addorisio

GERTRUDE WALDEN CHILD CARE CENTER

COMMANDER

Jimmy and Thelma Washington

GILLMAN. SHAPIRO AND DILLEMUTH. PA

CAPTAIN

Mr. and Mrs. Jeffry Gillman

HELPING PEOPLE SUCCEED

COMMANDER

Suzy Hutcheson

TIM KINANE

COMMANDER

Tim Kinane

LESSER, LESSER, LANDY & **SMITH**

COMMANDER

Mr. and Mrs. Chad Hastings

MACY'S

COMMANDER

Geoffrey Lieberman

MARK BRECHBILL, CPA

COMMANDER

Mr. Robert J. Thomas

MORGAN STANLEY

COMMANDER

Mr. Tom Whittington and Mrs. Susan Whittington

NAUTICAL & INDUSTRIAL SUPPLY

COMMANDER

Ren Posdal

RV JOHNSON INSURANCE

COMMANDER

Rudy Johnson

MARTIN COUNTY SUPERVISOR OF ELECTIONS OFFICE

COMMANDER

Vicki Davis

UNITED WAY OF MARTIN COUNTY

COMMODORE

Mark and Nancy Perry James and Donna Vojcsik

CAPTAIN

John and Theresa Schineis

COMMANDER

Carol L. Hodnett

Jeff and Lucy Corley James and Elisabeth Glynn

SHAUN W. WIEDRICK, PA

COMMANDER

Shaun W. Wiedrick

Keel Club Giving Levels

Alexis de Tocqueville:	\$10,000 or more	
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Commodore:	\$2,500 to \$4,999	
Captain:	\$1,800 to \$2,499	
Commander:	\$1,000 to \$1,799	

2015-16 **LYVE UNITED**AWARDS

Presented by

United Way would like to thank our partner agencies, corporate and community contributors, and all of our volunteers for supporting our mission throughout the year!

2015-16 **Corporate Partners**

DIAMOND \$100,000 OR MORE





Johnson Johnson



GOLD \$10,000 OR MORE





SILVER \$5,000 OR MORE



RAYMOND JAMES





The Stuart News TCPALM















COPPER – \$1,000 OR MORE

Dillard's
Enterprise Holdings
General Electric
JC Penney
Tim Kinane
Martin Health System
Nautical Supply, Inc.

Proctor, Crook, Crowder & Fogal, P.A. RV Johnson Insurance Shawn W. Wiedrick, P.A. SunTrust Bank Target Thomas Pinnacoli – Attorneys

Thomas Pinnacoli – Attorneys At Law

2015-16 EVENT SPONSORS - \$1,000 OR MORE

Dolores and Leo Clancy
Frank Byers and Karen Rodgers
Hal and Melanie Fenner
Florida Power & Light Company
Phyllis Kordick
Kramer, Sopko, Levenstein, PA
Lesser, Lesser, Landy & Smith
Lively Orthodontics
Martin Health System

Palm City Presbyterian Church Saelzer/Atlas Wealth Management Group of Raymond James Treasure Coast Hospice Treasure Coast Urgent and Family Care Waste Management Wilmington Trust



Corporate Champion Award: Florida Power & Light Company Chad Hastings, Crystal Stiles, Jim Albury, Amy Albury, Amy Brunjes and Ron Bartnick

Corporate Spirit Award: Seacoast Bank

Olivia Kirchman, Chuck Shaffer

and Denise Anderson



Corporate Champion Award: Publix Super Markets Anthony Roman and Adriana Sardinas



Agency Spirit Award: Boys & Girls Clubs of Martin County *Sheriff William Snyder, Joanne Towner*



Corporate Spirit Award:
City of Stuart
Paul Nicoletti and Tom Campenni



Community Spirit Award:

Willoughby Golf Club.

Passing the torch! 2015-16 Campaign Chair Chad Hastings (right) passes the torch to 2016-17 Campaign Chair Denise Ehrich and Vice-chairs Bob and Amy Brunjes



Chairman's Award: Kimberly Perron *Amy Albury and Kimberly Perron*

GREAT THINGS HAPPEN WHEN WE LEAD THE WAY





Leaders United

This year, United Way launched a new affinity group, Leaders United. These passionate professionals GIVE, ADVOCATE and VOLUNTEER to further the mission of United Way.

Members come together to connect with peers, build leadership skills and learn about community issues and how to make a difference.

"I have always been very passionate about giving back to the community, and Leaders United offers me the opportunity to do that alongside other local likeminded professionals. I am also afforded the unique opportunity to learn first-hand about the issues facing our community and have an impact on change."

- Donna DeMarchi, Leaders United Chair

Financial Information

FINANCIAL ACTIVITIES FISCAL YEAR ENDING JUNE 30, 2016

United Way of Martin County and United Way of Martin County Foundation

In addition to a record setting campaign that raised over \$2.7 million, the United Way of Martin County Foundation secured \$1.5 million in additional commitments to its Endowment Fund. By growing endowment reserves, United Way of Martin County hopes to one day, through endowment earnings, be able to fulfill the funding needs of partner agencies into the future.



PUBLIC SUPPORT

- Gifts from Individuals \$1,316,161
- Corporate Partner & Employee Gifts -
- \$1,458,521
- Restricted Endowment Gifts & Gifts to UWMC Foundation \$1,475,745
- Gifts from Foundations and Government Grants \$651,394
- Investment Earnings and Other Revenue \$78.802

EXPENSES AND ALLOWANCES

Our administrative expense rate is 11.0% of Public Support. United Way of Martin County values its fiduciary responsibility to donors, funders and the community, and strives to operate as efficiently as possible.



- Community Impact and Collaboration Grants - \$1,512,555
- Donor Designations to Non-Profit Agencies - \$802,621
- United Way of Martin County Led Programs and Initiatives - \$741,138
- Fundraising and Administration \$544,820
- Allowance for Uncollectibles \$100,000

IRS 990s for United Way of Martin County and its Foundation are available for viewing at unitedwaymartin.org

Community Impact and Collaboration Grants

In fiscal year 2015-2016, United Way of Martin County invested in 53 programs focusing on the strategic priority areas of improving education, promoting good health and supporting financial stability. Additionally, United Way of Martin County joined forces with local non-profits, local government and private donors to transform the Golden Gate community by improving access to basic needs, affordable housing, jobs and living wages, and education.

Designations to other Non-Profit Agencies

United Way of Martin County believes in the power of promoting philanthropy as a whole and is proud to fulfill donor designations to other 501(c)3 organizations.

United Way of Martin County Led Programs and Initiatives

United Way uses its expertise and strategic resources to identify community issues and lead in the implementation of sustainable solutions.

United Way of Martin County sponsors two internal programs, Martin Volunteers and CHARACTER COUNTS!. Martin Volunteers provides volunteer recruitment and placement services through the Volunteer Center and the Retired Senior Volunteer Program (RSVP) federal grant. CHARACTER COUNTS! promotes, educates and rewards good character within Martin County schools and our community.

The White Doves Holiday Project is a United Way/Martin Volunteers event which annually provides toys and food to thousands of qualifying Martin County residents.

Read more about these and other United Way led programs and initiatives at unitedwaymartin.org.

UNITED WAY OF MARTIN COUNTY

10 S.E. Central Parkway, Suite 101 Stuart, FL 34994 FIRST-CLASS MAIL U.S. POSTAGE PAID STUART, FL PERMIT No. 97



Community appeal letter enclosed!













